

APPLICATION FOR FINANCIAL HARDSHIP ASSISTANCE



Important Notes – Please read before completing

This form is to be completed to enable Coastline Credit Union to consider a request for assistance related to financial hardship you are experiencing. If you provide all the information requested on the form, we will get back to you with a decision on your application within 14 days.

If you require assistance in completing any section of this form, please call our Collection Staff on 1300 36 1066, 9 am to 5 pm weekdays. You must complete all sections of this application and answer all questions in full.

Supporting documentation may be required, e.g. evidence of income, confirmation other loans, medical certificates, etc. We will only seek information that is necessary. On receipt of your application we will contact you to let you know if supporting documentation is required.

Checklist

- Have you fully answered all questions?
- Have you signed the application?

Please return this form

In person to your local Coastline Credit Union branch
By mail to PO Box 3119, West Kempsey NSW 2440
By fax to 02 6562 8940
By email to mail@coastline.com.au

Application for Financial Hardship Assistance

First Borrower

RIM Number

Name

Occupation

Name of employer

Telephone

Home	Work
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Mobile

Email Address

Residential Address

Postal Address (if different to above)

Age of dependant children

years	years	years
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Second Borrower (if applicable)

RIM Number

Name

Occupation

Name of employer

Telephone

Home	Work
------	------

Mobile

Email Address

Residential Address

Postal Address (if different to above)

Age of dependant children

years	years	years
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I/We wish to apply for financial hardship assistance due to the following reasons:

The type of assistance I/We seek is:

I/We have made the following arrangements with other creditors

1.
2.
3.
4.

Are arrangements up to date? If not, then please provide details

I have no arrangements with other creditors

Statement of financial position

As at / /

Liabilities	Balance Owing
Coastline Home Loan	\$
Coastline Investment Loan	\$
Coastline Personal Loan	\$
Coastline Other Loan	\$
Other Loans (with whom?)	\$ \$ \$
Credit/store card/s (with whom and limit?)	\$ \$ \$
Hire purchases/lease	\$
Other liabilities (please outline)	\$ \$ \$
Total Liabilities	\$

Assets	Estimated Value
Home at	\$
Other Property at	\$ \$ \$
Motor Vehicle (year make, model, rego)	\$ \$ \$
Shares/savings/invest (with whom?)	\$ \$
Other Assets (outline details)	\$ \$ \$ \$ \$ \$
Total Assets	\$

Expenses (monthly)	
Rent/Board	\$
Mortgages (total)	\$
Loan repayments (total)	\$
Credit/store card repayments (total)	\$
Child support	\$
Rates/Body Corporate Fees	\$
Travel expenses	\$
Electricity/gas	\$
Education expenses	\$
Phone/mobile/internet	\$
Motor vehicle (rego/insurance/fuel/etc.)	\$
Health/medical	\$
Insurances (house/contents/life/etc.)	\$
Child care	\$
Pay TV/entertainment	\$
General living expenses (food/cloth/etc)	\$
Total Monthly Expenses	\$

Income (monthly)	
Salary (net after tax)	\$
Salary of co-borrower (net after tax)	\$
Self-employed income	\$
Other employment	\$
Overtime	\$
Rent received	\$
Board received	\$
Pension/other government benefits	\$
Interest/dividends	\$
Child support	\$
Commissions/bonuses	\$
Other income (provide details)	\$
	\$
	\$
	\$
Total Monthly Income	\$

I/We confirm that the information in this Financial Hardship Assistance application is true and correct and is a full and complete disclosure of my/our financial position.

Signature first borrower

Signature second borrower

Date

Additional Information for business members only

For business member(s) use only (where applicable): Additional pages may be attached in need.

Business Plan

Cashflow statements and projections, profit and loss and balance sheet information

Gross profit projections

Debtor and creditor listings

Stock management records

Documentation relevant to the business statutory obligations including payroll, taxation, superannuation, GST and workcover records

I/We being the principal proprietors of the business hereby confirm that all our statutory requirements are up to date with the exception of the following:

Statutory Obligation	Amount Owing
Payroll	\$
Taxation	\$
Superannuation	\$
GST	\$
Workcover	\$

Signature first borrower

Signature second borrower

Date